

U45207GJ2012PLC070279

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IGESL: NOI: NCD: 2022

8th February, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Scrip code: 960119

Sub: Proposed initial public offering of equity shares of face value of Rs.10/- each ("Equity Shares") by Inox Green Energy Services Limited (the "Company") - Update

Ref: Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

This is in furtherance to our earlier letter bearing reference no.: IGESL: NOI: NCD: 2021 dated 6th December, 2021 wherein we had informed that the Board of Directors of the Company had approved fund raising, subject to receipt of requisite approvals including approval of the shareholders, market conditions and other considerations, by way of an initial public offer of its Equity Shares comprising of fresh issue of Equity Shares ("**Fresh Issue**") and/ or an offer for sale of Equity Shares by certain existing and eligible shareholders of the Company (together with the Fresh Issue, "**Offer**").

In connection with the Offer, we wish to inform you that the Company has filed a draft red herring prospectus with the Securities and Exchange Board of India on 7th February, 2022.

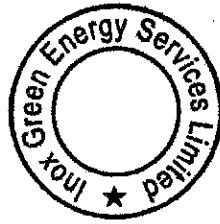
The proposed Offer consists of a Fresh Issue of Equity Shares aggregating upto Rs. 3,700 million and an offer for sale of Equity Shares aggregating upto Rs. 3,700 million by Inox Wind Limited, Promoter & Holding Company (the "**Selling Shareholder**").

Yours faithfully,

For **Inox Green Energy Services Limited**



Pooja Paul
Company Secretary



An **INOXGFL** Group Company
BEYOND INFINITY

Registered Office : Survey No. 1837 & 1834, At Moje Jetaipur, ABS Tower, 2nd Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA
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